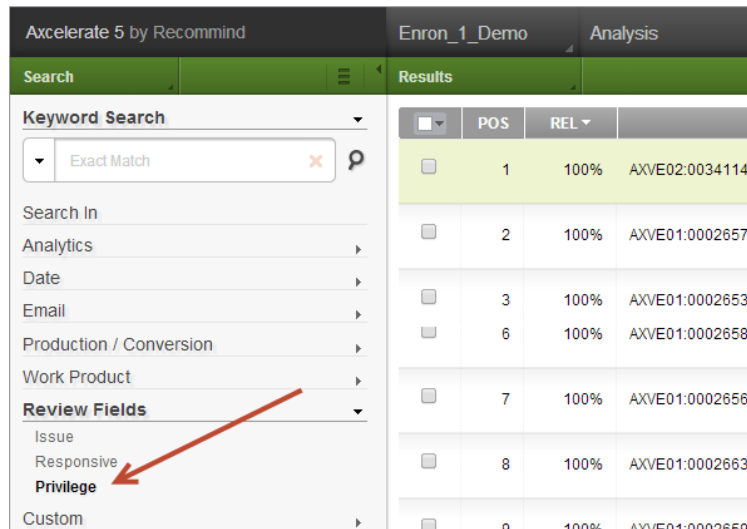


You can check for coding consistency among document families, duplicates, near duplicates or thread members in a few easy steps.

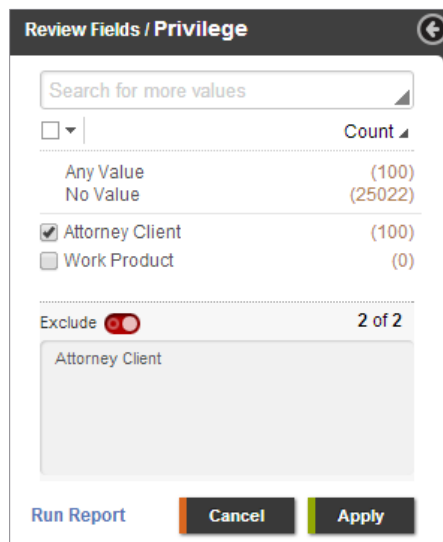
## 01. ISOLATE THE TARGET DATA SET

On the **Analysis** page, identify the **Smart Filter** that corresponds to the review field you would like to check for coding consistency, such as *Privilege* or *Responsive*.



	POS	REL	
<input type="checkbox"/>	1	100%	AXVE02:0034114
<input type="checkbox"/>	2	100%	AXVE01:0002657
<input type="checkbox"/>	3	100%	AXVE01:0002653
<input type="checkbox"/>	6	100%	AXVE01:0002658
<input type="checkbox"/>	7	100%	AXVE01:0002656
<input type="checkbox"/>	8	100%	AXVE01:0002663
<input type="checkbox"/>	9	100%	AXVE01:0002650

Filter on the target value for your review field and click **Apply** to see only those documents coded with the target value.



Search for more values

☐ Count

Any Value (100)

No Value (25022)

☒ Attorney Client (100)

☐ Work Product (0)

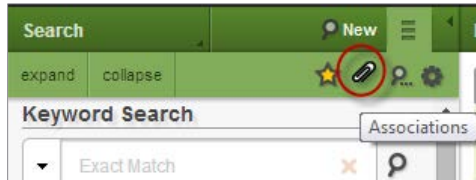
Exclude ☒ 2 of 2

Attorney Client

Run Report Cancel Apply

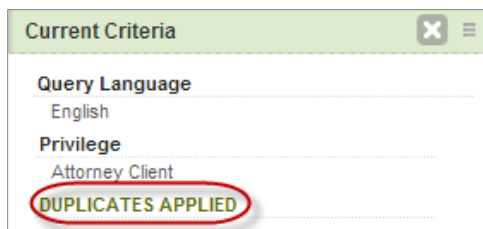
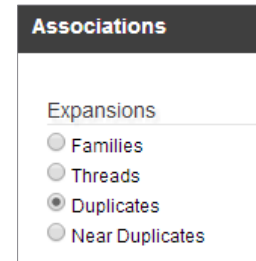
## 02. USE ASSOCIATIONS TOOL TO EXPAND THE RESULTS LIST

Expand the stacked menu directly under the **Search** panel. Select the **Associations** tool.



Specify the type of associated documents you want to check for conflicts in the **Expansions** area.

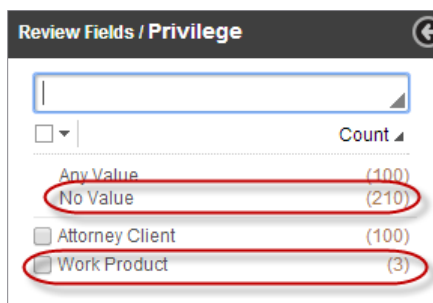
Notice the **Associations Smart Filter** criterion is now stacked on your original query in the **Current Criteria** panel. The total in the **Results list** has expanded to include the associated records, to the extent they exist.



## 03. USE THE ORIGINAL FILTER TO LOOK FOR CONFLICTS

Without clearing the search, access the original **Smart Filter** for the target review field again. In the depicted example, this would be the *Privilege* filter.

**Use the filter to isolate documents that are marked with some value other than your original selection. You would also want to look at documents with no value for the target field – these are your conflicts.** For example, if you are looking at the *Privilege* field to find conflicts with documents marked “Attorney Client,” then any documents that show tagged as “Work Product” and “No Value” might be conflicts.



If such searches return no results, then there are no conflicts to examine.

If you find conflicts, it is helpful to batch just those documents, or to place them in a workspace for conflicts review.